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Richard P. Krasnow Adam P. Strochak

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEXINGTON PRECISION CORP., et al., : 08-11153 (MG)

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Debtors. : (Jointly Administered)

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NOTICE OF SUPPLEMENT TO DEBTORS' MOTION FOR AUTHORIZATION, PURSUANT TO 11 U.S.C. §§ 105, 361, 362, AND 363(c), FOR CONTINUED USE OF CASH COLLATERAL

PLEASE TAKE NOTICE that Lexington Precision Corporation and its wholly-owned subsidiary, Lexington Rubber Group, Inc. (together, the "<u>Debtors</u>"), as debtors and debtors in possession in the above-captioned chapter 11 cases, hereby supplement the "Budget" annexed as <u>Exhibit B</u> to the motion, dated February 2, 2009 (the "<u>Motion</u>"), pursuant to sections 105(a), 361, 362, and 363 of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") and Rule 4001 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the use of cash collateral.

Dated: February 7, 2009 New York, New York

> Richard P. Krasnow Adam P. Strochak

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Attorneys for Debtors and Debtors in Possession

FORECAST OF CASH RECEIPTS AND DISBURSEMENTS AND NET SALES FROM FEBRUARY 23 THROUGH MAY 22, 2009 (in thousands of dollars)

Cath ricelpts: Cath disclarations and interest and the first state of		27-Feb	6-Mar	13-Mar	20-Mar	27-Mar	3-Apr	10-Apr	17-Apr	24-Apr	1-May	8-May	15-May	22-May
Hete: 1 289	Cash receipts:	1,476	1,290	1,260	1,436	1,233	1,843	1,622	1,681	1,777	2,026	1,761	1,817	1,751
The principal (1) to the received the controllar of the control of	Cash disbursements:													
ror minicipal (1)	Debt service:													
150 150	CapitalSource principal (1)	•	269	1	ŧ	•	269	,	,		260			
15 15 15 15 15 15 15 15	CapitalSource interest	•	165	,	,		150				607	1	•	•
14 mid leases 35 mid lease	CapitalSource miscellaneous fees	,	00	,			000	,		,	145	1	*	•
Authority See 344 627 346 443 563 357 351 352 646 371 666 379 340 340 340 340 340 340 340 340 340 340	DIP Interest and fees		, K		•		ָם מ	ŧ	•	,	œ		,	,
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to the professionals by the professional by t	Neorganization professional fees and expenses	153	155	155	155	155	122	122	122	122	66	66	66	96
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k disbursements (excluding Dow & Wacker); 12	Cidinaly course professionals	•			80	84	•	1	80	,	1	•	,	33
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19 19 19 19 19 19 19 19	Down Coming			ı			•				,			
cluding capex 127 148 76 648 564 601 704 682 743 713 703 688 782 150 648 601 704 682 743 713 703 688 782 150 648 601 10 10 10 10 60 140 10 10 10 10 60 140 10 10 10 10 10 10 10 10 10 10 10 10 10	Market Market	19	19	19	98	86	98	86	98	98	86	86	æ	' g
1	Vydchei	127	148	9/	78	70	70	80	106	145	145	145	8 6	00 02 02
and UMR Health Disbursements 219 10 60 10 10 10 60 10 10 60 10 10 60 10 10 60 10 10 60 10 10 10 60 10 10 10 10 10 10 10 10 10 10 10 10 10	An oniel excluding capex	436	578	648	564	601	704	682	743	713	703	688	787	083
and bring the matrix thereon (153) (156) (Ohio Diato and tests of the original of	0	10	09	10	10	10	10	09	10	10	100	20,	663
and interest thereon 13	Commercial Traffic	228	40	40	40	40	40	40	40	40	40	040	90 4	0.0
ash disbursed 1,629 1,846 1,716 1,515 1,533 2,019 1,422 2,155 1,667 2,257 1,485 1,933 (146)	Utilies	13	13	4	14	4	4	15	16	16	15	16	17	17
sh disbursed 1,629 1,846 1,716 1,515 1,533 2,019 1,422 2,155 1,667 2,257 1,485 1,933 (1084) (153) (556) (456) (79) (300) (176) 200 (474) 110 (231) 276 (116) (1965) (153) (777 777 777 777 777 777 777 777 777 7	Disbursements (receipts) related to the Rock Hill fire (1)	. 47		, į	· ;	٠		•	í	•	,	٠	•	: '
(153) (556) (456) (79) (300) (176) 200 (474) 10 (231) 276 (1485) (1985) sh received (used) (153) (566) (456) (79) (1,644) (1,540) (1,720) (1,520) (1,984) (1,884) (2,115) (1,839) (1,955) such balance from prior period 777	Total cash disbursed	1 620	1 046	4 740	1/1	'	(300)		٠	153		,	,	153
Used) (153) (556) (456) (791) (300) (176) (200 (474) 110 (231) 276 (116) (1165) (1165) (11724) (11724) (11720) (11520) (11924)		670,1	0+0,1	1,710	crc,r	1,533	2,019	1,422	2,155	1,667	2,257	1,485	1,933	1,663
in received (used) (153) (709) (1,165) (1,244) (1,544) (1,720) (1,520) (1,994) (1,984) (2,115) (1,939) (1,955) (1,994) (1,994) (1,984) (2,115) (1,939) (1,955) (1,904) (1,994)	Net cash received (used)	(153)	(999)	(456)	(62)	(300)	(176)	200	(474)	110	(231)	276	(116)	a
and interest thereon 3,084 3,0	Cumulative net cash received (used)	(153)	(402)	(1.165)	(1.244)	(1 544)	(1 720)	(1520)	(4 004)	400	11.00		(011)	3
and interest thereon 3,084 </td <td>Ending FirstMerit cash balance from prior period</td> <td>1111</td> <td>777</td> <td>777</td> <td>111</td> <td>777</td> <td>777</td> <td>777</td> <td>777</td> <td>777</td> <td>(2,115)</td> <td>(1,839) 777</td> <td>(1,955)</td> <td>(1,867)</td>	Ending FirstMerit cash balance from prior period	1111	777	777	111	777	777	777	777	777	(2,115)	(1,839) 777	(1,955)	(1,867)
3,708 3,152 2,696 2,617 2,317 2,141 2,341 1,867 1,977 1,746 2,022 1,906	DIP loan proceeds and interest thereon	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3.084	3.084	3 084
2,135 2,1070 2,101 2,317 2,141 2,341 1,867 1,977 1,746 2,022 1,906	Net cash avaitable	3 708	3 152	2 606	7,50	6								100,0
				2,000	2,017	710,7	2,141	2,341	1,867	1,977	1,746	2,022	1,906	1,994

The Company estimates that \$412,000 of expenditures made for the clean-up and restoration of the Rock Hill, South Carolina manufacturing facility as a result of the fire that occurred on November 19, 2008, will be receivable from Affiliated Factory Mutual Insurance Company at the close of business on May 22, 2009. 20,815 13,292 11,544 10,003 8,176 6,315 4,545 2,806 1,141 Net cumulative sales Ξ

2,051

1,912

1,896

1,851

1,864

1,748

1,541

1,827

1,861

1,770

1,739

1,665

1,141

Net sales (based on date shipped)

The forecast of cash receipts and disbursements for the the thirteen-week period anded May 22, 2009, assumes that no insurance recoveries under the provisions of the Company's business interruption insurance will be received by the Company and 22, 2009. Note: